## Mid-Atlantic G.I. Consultants, PA.

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Diplomates of American Board of Gastroenterology

### Dear Patient,

Mid-Atlantic G.I. Consultants would like to thank you for choosing our practice. In order to better meet the needs of our patients we created a system that allows patients to avoid unnecessary office consultations prior to procedures. However, if you prefer, you can always request an office visit prior to the procedure.

Listed below are simple steps to schedule your procedure.

- 1. Carefully read and complete the information enclosed.
- 1. Type and fill all the required information.
- 2. Print all the 13 pages to a printer.
- 3. Send by FAX or MAIL following documents to us.
  - i. Copies of health insurance card (front and back)
  - ii. Medical history, medical registration form (signed)
  - iii. Financial policy, consent to release information (signed)
  - iv. Medicare authorization (for applicable patients) (signed)

Our Scheduling department will contact and schedule you upon receipt of this information.

If there are any questions please call. Tel: (302) 225-2380 Fax: (302) 225-2388

Mid-Atlantic GI Consultants, PA 537 Stanton Christiana Road. Suite 203, Newark, DE 19713

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## $\underline{PATIENT\ REGISTRATION\ FORM\ \ (\texttt{Downloaded})}$

Please complete/ Update Form

Date Are you?
If you are an existing patient, name of your GI doctor:
Allergies: Allergic/Sensitive to Latex?  Yes No
Last Name: M.I.
Birth date:
Male Female Marital Status:
Address:
City: State: Zip:
Home Tel: Work Tel: Mobile/Cell:
Email Address (if present):
Can we call you at work to schedule the procedure (if we can't reach you at home or Cell)  Yes No :
Spouse's Name:D.O.B:
In the event of an emergency, whom should we contact? Name:
Relationship:Emergency Contact No:
May we share your medical information with family member(s) or friend(s)?: Yes \( \subseteq \) No \( \subseteq \)
If 'Yes', with whom? Name: Relationship:
Telephone:
Reason for referral: Office Visit $\square$ , Colonoscopy $\square$ , Upper Endoscopy $\square$
PCP doctor:Phone#:
Referring doc (if not PCP): Phone#:
Pharmacy Name: Phone#:
Your Employer: Your Occupation:

## Insurance Company: \_\_\_\_\_ Member ID#: \_\_\_\_\_ Group#: \_\_\_\_\_ Group#: \_\_\_\_\_ Co-pay/Deductible Amount: \_\_\_\_\_ Ins. Co. Address: Secondary Insurance Insurance Company: \_\_\_\_\_ Member ID#: Group#: \_\_\_\_\_ Group#: \_\_\_\_\_ Co-pay/Deductible Amount: \_\_\_\_\_ Ins. Co. Address: Please fill the information below if you are not the subscriber: Subscriber Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_ Subscriber Birth Date: \_\_\_\_\_ Subscriber SSN: \_\_\_\_\_

**Primary Insurance** 

Subscriber Employer: \_\_\_\_\_

# CONSENT FOR RELEASE OF INFORMATION, AUTHORIZATION, AND ASSIGNMENT FOR TREATMENT, PAYMENT, AND HEALTH CARE OPERATIONS

Print name of patient or patient's representative	ve Relationship to patient
Signature of patient or patient's representative	e Date
I REQUEST THAT PAYMENTS ISSUED F COMPANIES, BE MADE TO: Mid-Atlantic G.I. Co	•
I understand that I have the right to request that I my individually identifiable health information is payment or health operations, I understand that have to agree to such restrictions, but that once s Consultants, P.A. must adhere to such restrictions	used and/or disclosed to carry out treatment t <i>Mid-Atlantic</i> G.I. <i>Consultants, P.A.</i> does no such restrictions are agreed to, <i>Mid-Atlantic G.I</i>
I understand that <i>Mid-At/antic</i> G.I. <i>Consultants</i> , privacy practices and that I can obtain such change	
I understand that I may revoke this consent Consultants, P.A. IN WRITING, but if I revoke m actions that Mid-Atlantic G.I.Consultants, P.A. too	ny consent, such revocation will not affect any
I have been informed that <i>Mid-Atlantic G.I. Const</i> Policies" pamphlet which more fully describes the individually identifiable health information for treatunderstand that I will be offered a copy of this pato signing this consent.	e uses and disclosures that can be made of my atment, payment and health care operations.
I,, hereby authorize <i>Mid-Atlantic G.I.</i> Consultants, P.A. to use and/or disclose my heath which can reasonably be used to identify me to operations Specifically, I authorize the release company or companies. I understand that while to consent, the physicians of <i>Mid-Atlantic G.I.Consultantic G.I.Consult</i>	carry our treatment, payment, and health care of my medical information to my insurance this consent is voluntary, if I refuse to sign this
I,CERTIFY THAT THE INFORMATION I HAVE COMPLETED ON THIS REGISTRATIO THE BEST OF MY KNOWLEDGE.	ON FORM IS CORRECT AND CURRENT TO

Mid-Atlantic G.I. Consultants, P.A
537 Stanton Christiana Road. Suite 203, Newark, DE 19713 • (302) 225-2380 • Fax (302) 225-2388

### **MEDICAL HISTORY**

	ate		
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-	ained h	erein is stri	ctly confider	ntial and will not	ve your health needs. The be released without your	
Height: We	eight:					
Reason for Referi	ral: EG	D 🗌 Colono	oscopy 🗌 C	Office visit  Oth	er 🗌	
Family Doctor's N	lame a	nd Phone N	umber:	<u></u>		
Cardiologist's Na	me and	l Phone Nur	nber:	_		
FAMILY HISTOR	RY (Fil	l that are a	applicable)			
FAMILY	Sex	Age	Health Pro	blems.		
Father	X					
Mother	X					
Brothers/Sisters						
•						
Sons/ Daughters						
Do you have any Cancer of the col Liver disease (ind Ulcerative colitis	on, rec dicate t or Coh	tum: ype): n's disease:	Yes	No  no. Relation	onship	
					□ No □ Dose <u> </u>	
Medication Na	me			Daily Dose	How Often?	
				•		
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	•					
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**ALLERGIES:** List the meds or injections that have given bad reactions. Please include your reaction (hives, rash, itching, headache, nausea, passed out, shortness of breath)

Name Type of reaction				
Latex Allergy/ Sensitivity? Yes No Explain:				
PAST HISTORY- Heart Problems				
Any heart testing scheduled/performed in the l	ast 6 months? Yes 🗌 No 🗌			
Coronary Artery Disease Yes No Congestive Heart Failure Yes No Sleep Apnea (machine use) Yes No Difficulty with anesthesia or intubation:  If Yes, explain:	Arrhythmias Yes No No Pacemaker Yes No			
KIDNEY PROBLEMS  Kidney insufficiency  OTHER MEDICAL PROBLEMS  Yes \( \subseteq \text{No } \subseteq \)	Dialysis Yes 🗌 No			
Diabetes Yes No Yes No Yes No Yes No	On a transplant list Yes  No Cancer Yes  No	=		
OTHER MEDICAL PROBLEMS NOT LISTED ABOVE:				
Past Surgical History/Operations/	Year			
Last Flexible <b>Sigmoidoscopy</b> Performed: Yes  No Year Last <b>Colonoscopy</b> performed: Yes  No  YearFindings Last <b>Upper Endoscopy</b> Performed: Yes  No  YearFindings				
SOCIAL HABITS (Please circle yes or No)  Do you smoke currently or past? Yes  No Packs/Cigarettes/day  Have you stopped smoking? Yes  No When?  Do you drink alcohol? Yes  No Type of Alcohol consumed  Amount of alcohol consumed (oz/ btl) per day/ week:  Do you use currently or in the past Marijuana heroin cocaine LSD Yes  No If yes, please mention how long was the use and have you stopped: Yes No If yes, please mention how long was the use and have you stopped: Yes No If yes, please mention how long was the use and have you stopped: Yes If yes, please mention how long was the use and have you stopped: Yes If yes, please mention how long was the use and have you stopped: Yes If yes, please mention how long was the use and have you stopped: Yes If yes, please mention how long was the use and have you stopped: Yes If yes, please mention how long was the use and have you stopped: Yes If yes, please mention how long was the use and have you stopped: Yes If yes, please mention how long was the use and have you stopped: Yes If yes, please mention how long was the use and have you stopped: Yes If yes, please mention how long was the use and have you stopped: Yes If yes, yes If yes If yes, yes If yes If yes, yes If yes				

GASTROINTESTINAL			
Yes $\square$ No $\square$ Rectal bleeding	Yes $\square$ No $\square$ Loss of appetite		
Yes ☐ No ☐ heartburns > 6months	Yes 🗌 No 🗌 Difficult swallowing		
Yes 🗌 No 🗌 Nausea	Yes 🗌 No 🔲 Vomiting		
Yes $\square$ No $\square$ Upper abdominal pain	Yes 🗌 No 🗌 Lower abdomen pain		
Yes 🗌 No 🔲 Diarrhea	Yes 🗌 No 🔲 Constipation		
Yes 🗌 No 🗌 Vomited blood	Yes 🗌 No 🗌 Black stools		
Yes ☐ No ☐ Bloating after eating	Yes 🗌 No 🗌 Pets at home		
Yes ☐ No ☐ Excessive gas	Yes $\square$ No $\square$ Trouble with drinking milk		
Yes 🗌 No 🗌 Chills/fever	Yes 🗌 No 🗌 Weight loss		
Yes ☐ No ☐ Night sweats	Yes 🗌 No 🔲 Itching		
Yes 🗌 No 🗌 Flushing	Yes $\square$ No $\square$ Usually feel depressed		
Yes $\square$ No $\square$ Weakness/ tiredness	Yes $\square$ No $\square$ Ever sought psychiatric help		
PRESENT PROBLEMS: Use the space below to describe your symptoms. If you have questions, write them down so they will not be forgotten. Thank you.			

## MID-ATLANTIC G. I. CONSULTANTS, P.A. FINANCIAL POLICY (Please read, sign and send to us)

This Practice is dedicated to providing our patients with the best possible care and service while keeping the costs to you from increasing at an unreasonable rate. We ask your help by understanding and cooperating with our financial policy.

### **INSURANCES:**

We participate with several insurance companies. Please check with the Billing Department to see if we participate with your plan. If we do participate with your insurance company, all services performed in our office and at the hospital will be submitted to them, unless we have received prior notification of noncovered services. All copays and deductibles are the patient's responsibility and will be billed to you by our office. HMO insurances may require referrals for services. It is the patient's responsibility to obtain the referral prior to the time of service. If a referral is not presented at the time of service, the patient will be responsible for payment in full for that service at the time of service. All patients are responsible for ALL co-payments prior to services being rendered. If we do not participate with your insurance company, this means that we will not bill your insurance carrier and we will not accept payment from them as payment in full for the services performed. All insurance carriers have a schedule of fees from which they will pay. However, the doctor's fees may be more than what the insurance company shows on their schedule. Therefore, any balance not covered by the insurance company becomes the responsibility of the patient. Payment for office visits is due at the time of service. We will provide you with an itemized bill so that you may submit the charges to your insurance company for reimbursement. It is important for you to understand that your health insurance coverage is an agreement between you and your insurance company, and your doctor's bill for the services provided to you is an agreement between you and your doctor.

### **PAYMENT FOR SERVICES PERFORMED:**

Our office accepts Visa and Master Card for your convenience, as well as cash, check, or money order. All payments are expected at the time of service and any outstanding balances are due within 30 days, unless prior arrangements have been made with the Billing Department. All **balances that reach 90 days past due will be sent to a collection agency.** Should your account be sent to a collection agency, you will be financially responsible for all collection fees and legal fees that our office incurs through the process utilized to collect the outstanding delinquent balance.

Payment in full of any past due balance is expected prior to being seen in our office in the future. In addition, payment in full will be expected at the time of service for any future services.

### MISSED APPOINTMENTS POLICY:

Effective July 1, 2003, Mid-Atlantic G.I. Consultants, PA. will charge patients who miss their appointments without notifying the office within three (3) business days of their office and or procedure appointment. A charge of \$25 will be rendered for a missed office visit and a charge of \$50 for a missed procedure appointment. Patients will be billed directly for this charge. Payment is expected within thirty (30) days from receipt of bill.

I HAVE READ AND FULLY UNDERSTAND THE FINANCIAL POLICY SET FORTH BY MIDATLANTIC G.I. CONSULTANTS, P.A., AND I AGREE TO THE TERMS OF THIS FINANCIAL POLICY. I ALSO UNDERSTAND AND AGREE THAT THE TERMS OF THIS FINANCIAL POLICY MAY BE AMENDED BY THE PRACTICE AT ANY TIME WITHOUT PRIOR NOTIFICATION TO THE PATIENT.

Signature of patient or patient's financial representative	Date

# PATIENT'S MEDICARE AUTHORIZATION (MEDICARE PATIENTS ONLY)

PATIENT'S NAME:	
MEDICARE #:	
I request payment of authorized Medicare ben <i>G. I. Consultants, P.A.</i> for any services render medical information about me to release to the its agents any information needed to determine related services.	red to me by them. I authorize any holder of the Health Care Financing Administration and
I understand that my signature requests that <i>Consultants</i> , <i>P</i> . <i>A</i> . and authorizes release of my claim(s). If other health insurance is indicated electronically submitted claim, my signature insurer or agency shown.	y medical information necessary to pay the d on the HCFA 1500 Claim Form or on ar
In Medicare-assigned cases, the physician agree Medicare carrier as the full charge. I understated co-insurance and non-covered services. The country the charge determination of the Medicare carrier	nd that I am responsible for the deductible o-insurance and deductible are based upon
Signature of patient or patient representative (only for Medicare Patients)	Date

### WE TAKE FOLLOWING INSURANCE

(FOR YOUR INFORMATION, DON'T SEND IT TO US)

AMERIHEALTH NJ HMO-POS

AMERIHEALTH ADMINISTRATORS

**AMERIHEALTH** 

AMERICAN PROGRESSIVE (TODAYS OPTIONS)

AETNA/USHC HMO, PPO INDEMNITY

AETNA MEDICARE.

HIGHMARK BC/BS OF DE IPA, POS, PPO, MANAGED CARE, PRE-CERT, BRAVO

BC/BS NATIONAL ACCOUNTS (CHRYSLER, GM, ETC

OUT OF STATE BC/BS WITH SUITCASE LOGO (PPO)

FEDERAL BC/BS

CHAMPUS (NOT HMO)

CIGNA HMO, PPO INDEMNITY

CORESOURCE (PHCS NETWORKS)

COVENTRY

**DEFINITY HEALTH PLAN** 

DELAWARE PHYSICIANS CARE

**DEVON HEALTH CARE** 

FIDELITY BENEFIT ADMINISTRATORS

FIRST HEALTH PLAN

**GREAT WEST** 

HEALTH CARE PREFERRED

**KEYSTONE** 

MAMSI

MDIPA/OPTIMUM CHOICE

MEDICAID (MARYLAND & DELAWARE)

**MEDICARE** 

ONE NET PPO, PERSONAL CHOICE

PRIMARY SELECT

PRIVATE HEALTHCARE SYSTEMS (PHCS)

TRICARE (BUT NOT HMO)

UNITED HEALTH CARE PPO

UNITED HEALTH CARE COMMUNITY PLAN (DE ONLY)

### **WE DONOT TAKE**

AMERICHOICE/AMERIGROUP/AMERICAID

**BEECH STREET** 

CAREFIRST BC/BS BLUECHOICE PLAN

CIGNA HMO OF NJ

DIAMOND PLAN

FAMILYFIRST MARYLAND MEDICAID PLAN

EMPLOYERS HEALTH PLAN

HORIZON MERCY

ONE HEALTH PLAN

OXFORD HEALTH PLAN

**INTERGROUP** 

MARYLAND PHYSICIANS CARE

MHIP (MARYLAND HEALTH INS PLAN)

PRIORITY PARTNERS

TRICARE HMO

PREFERRED HEALTH NETWORK (PHN)

UNITED HEALTH CARE FAMILY FIRST (MEDICAID MGD CARE)

UNITED HEALTH CARE OF MID-ATLANTIC HMO

UNITED HEALTHCARE COMMUNITY PLAN (MD, PA, NJ)

\*IF YOU DO NOT SEE YOUR INSURANCE LISTED HERE, PLEASE CALL OUR OFFICE AT 302-225-2380

# NOTICE OF PRIVACY POLICIES FOR MID-ATLANTIC G. I. CONSULTANTS, P.A. (THIS PRIVACY POLICY IS FOR YOUR INFORMATION ONLY, NO NEED TO FAX/SEND BACK TO US)

## THIS NOTICE DESCRIBES HOW INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

### Introduction

This Privacy Notice is being provided to you as a requirement of a federal law, the Health Insurance Portability and Accountability Act (HIPAA). We are committed to treating and using protected health information about you responsibly. This Notice describes the personal information we collect, and how and when we use or disclose that information. It also describes your rights as they relate to your protected health information. This Notice is effective April 14, 2003, and applies to all protected health information as defined by federal regulations.

### Understanding Your Health Record/Information

Each time you visit our practice, a record of your visit is made. Typically, this record contains your symptoms, examination, test results, diagnoses, treatment, and a plan for future care or treatment. This information, often referred to as your health or medical record, serves as a:

- Basis for planning your care and treatment,
- Means of communication among the many health professionals who contribute to your care,
- Legal document describing the care you received,
- Means by which you or a third-party payer can verify that services billed were actually provided,
- A tool in educating health professionals,
- A source of data for medical research,
- A source of information for public health officials charged with improving the health of this state and the nation,
- A source of data for our planning and marketing,
- A tool with which we can assess and continually work to improve the care we render and the outcomes we achieve.

Understanding what is in your record and how your health information is used helps you to: ensure its accuracy, better understand who, what, when, where, and why others may access your health information, and make more informed decisions when authorizing disclosure to others.

### Your Health Information Rights

Although your health record is the physical property of our practice, the information belongs to you. You have the right to:

- Obtain a paper copy of this Notice of information practices upon request,
- Inspect and copy your health record,
- Amend your health record,
- Obtain a report of disclosures of your health information,
- Request communications of your health information by alternative means or at alternative locations,
- Request a restriction on certain uses and disclosures of your information, and
- Revoke your authorization to use or disclose health information except to the extent that action has already been taken.

### Our Responsibilities

### We are required to:

- Maintain the privacy of your health information,
- Provide you with this Notice which describes our legal duties and privacy practices with respect to information we collect about you,
- Abide by the terms of this Notice,
- Notify you if we are unable to agree to a requested restriction, and
- Accommodate reasonable requests you may have to communicate health information by alternative means or at alternative locations.

We reserve the right to revise this Notice and to make the new provisions effective for all protected health information we maintain. Should this Notice be revised, we will post a copy of the Notice and will make it available to you when you arrive for services.

We will not use or disclose your health information without your authorization, except as described in this Notice. We will also discontinue to use or disclose your health information after we have received a written revocation of the authorization.

### For More information or to Report a Problem

If you have questions and would like additional information, you may contact our Privacy Officer by contacting our office.

If you believe your privacy rights have been violated, you can file a complaint with our Privacy Officer or with the Office for Civil Rights. There will be no retaliation for filing a complaint with either the Privacy Officer or the Office for Civil Rights.

Office for Civil Rights U.S. Department of Health and Human Services 200 Independence Avenue, SW. Room 509F, HHH Building Washington, D.C. 20201

How we may Use and Disclose Medical Information About You?

We may disclose information about you in regards to your 1. Treatment, 2. Payment, and 3. HealthCare Operations.

### 1. TREATMENT.

We may use medical information about you to provide you with medical treatment and services. We may disclose medical information about you to doctors, nurses, technicians, or other medical personnel who are involved in taking care of you.

For example: Information obtained by a nurse, physician, or other member of your health care team will be recorded in your record and used to determine the course of treatment that should work best for you. Your physician will document in your record his or her expectations of the members of your health care team. Members of your health care team will then record the actions they took and their observations. In that way, the physician will know how you are responding to treatment.

### 2. PAYMENT.

We may use and disclose medical information about you so that the treatment and services you receive may be billed to and payment may be collected from you, an insurance company, or a third party.

For example: A bill may be sent to you or your insurance company. The bill may include information that identifies you, as well as your diagnosis, procedures, and supplies used.

### 3 HEALTHCARE OPERATIONS.

We may use and disclose medical Information about you in our regular course of business.

For example: Members of the medical staff, the risk or quality improvement manager, or members of the quality improvement team may use information in your health record to assess the care and outcomes in your case and others like it. This information will then be used in an effort to continually improve the quality and effectiveness of the healthcare and service we provide.

Business Associates: Some of the services we provide are through contacts with business associates. Examples include services in the laboratory, radiology, emergency room, hospital, etc. When these services are contracted, we may disclose your health information to our business associate so that they can perform the job we've asked them to do and bill you or your third-party payer for services rendered. To protect your health information, we require the business associate to appropriately safeguard your information.

Communication with family: Health professionals, using their best judgment, may disclose to a family member, other relative, close personal friend or any other person you identity, health information relevant to that person's involvement in your care or payment related to your care. Notification: We may use or disclose information to notify or assist in notifying a family member, personal representative, or another person responsible for your care, your location, and general condition.

**Answering Machine:** We may disclose health information to you at the phone number you have provided to us. Examples: appointment reminders, answering your questions, medication changes, lab results, and as a follow up to procedures, etc.

**Emergency:** We may use and disclose medical information about, you when necessary to prevent a serious threat to your health and safety or the health and safety of the public or another person. We would only disclose that information to help prevent the threat.

Treatment Alternatives: We may contact you to provide information about treatment alternatives or other health-related benefits and services that may be of interest to you.

### To Report Suspected Abuse, Neglect or Domestic Violence:

We may notify government authorities if we believe that you are a victim of abuse, neglect, or domestic violence. We will make this disclosure only when specifically required or authorized by law or when the patient agrees to the disclosure.

Workers compensation: We may disclose health information to the extent authorized by and to the extent necessary to comply with laws relating to workers compensation or other similar programs established by law.

**Research:** With your authorization, we may disclose information to researchers when their research has been approved by an institutional review board that has reviewed the research proposal and established protocols to ensure the privacy of your health information.

Food & Drug Administration: We may disclose to the FDA health information relative to adverse events with respect to food, supplements, product and product defects, or post marketing surveillance information to enable product recalls, repairs, or replacement.

**Public health:** As required by law, we may disclose your health information to public health or legal authorities charged with preventing or controlling disease, injury, or disability.

**Health Oversight and Legal:** We may disclose health information for law enforcement purposes as required by Jaw or in response to a court or administrative order. Federal law makes provisions for your health information to be released to an appropriate health oversight agency, public health authority Or attorney.

Funeral directors: We may disclose health information to funeral directors consistent with applicable law to carry out their duties.

**Organ procurement organizations:** Consistent with applicable law, we may disclose health information to organ procurement organizations or other entities engaged in the procurement, banking, or transplantation of organs for the purpose of tissue donation and transplant.

## **REMINDER!!**

- Please remember to include a copy of your current HEALTH INSURANCE CARD(S).
- Please-obtain and bring all required <u>REFERRALS</u> prior to your office visit or procedure.
- <u>REFERRALS</u> may be mailed, your PCP can fax referral, or you can personally bring it to our office
- COPAYS are due at time of each visit